SBA

U.S. Small Business Administration



SBA's Small Business HUBZone Program

Not intended for public distribution

Hosts

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Welcome to "SBA Virtual Learning 2023"

- 1. Questions answered during the final 10 minutes.
- 2. Technical problems: Contact your IT admin who manages Teams settings for your organization.
- 3. Captioning available for this presentation.
- 4. We cover the "SBA Quick Reference" as time allows.
- 5. For more SBA training visit the SBA
 Learning Center website
 https://www.sba.gov/tools/sba-learning-center/search/training



Association of Procurement Technical Assistance Centers (APTAC)

Procurement Technical Assistance Centers are a vital resource partner.

- APTAC posts past "First Wednesday" programing at this link: http://www.aptac-us.org/for-contracting-officers-sba-webinar-library/
- Contracting officer resources: "How PTACs partner with federal agencies": http://www.aptac-us.org/federal-partners/
- Find your nearest Procurement Technical Assistance Center at http://www.aptac-us.org



Small Business Administration YouTube Page

SBA YouTube page posts past "First Wednesday" programming at links below.

- •October 5, 2022 8(a) Business Development Program Updates: https://youtu.be/Yl5Sp0dP1aE
- •November 2, 2022 Surety Bond Guarantee Program:
- December 7, 2022 Subcontracting Program:
- January 4, 2023 Surveillance Review Program: https://youtu.be/euUX4Jv6kRI
- •February 1, 2023 HUBZone Program:
- March 1, 2023 All Small Mentor Protégé Program (ASMPP):
- April 5, 2023 Non-Manufacture Rule (NMR):
- •May 3, 2023 Size Program:
- •Jun 7, 2023 Legislature and Regulatory Updates:
- July 5, 2023 Market Research:
- August 2, 2023 Service-Disabled Veteran Owned Program (SDVOSB):

FIRST WEDNESDAY VIRTUAL LEARNING SERIES FY 2023 SCHEDULE

1:00 to 2:00 PM Central Time

FY 2023	Date	Topic			
1	October 5, 2022	8(a) Business Development Program Updates			
2	November 2, 2022	Surety Bond Guarantee Program			
3	December 7, 2022	Subcontracting Program			
4	January 4, 2023	Surveillance Review Program			
5	February 1, 2023	HUBZone Program			
6	March 1, 2023	All Small Mentor Protégé Program (ASMPP)			
7	April 5, 2023	Non-Manufacture Rule (NMR)			
8	May 3, 2023	Size Program			
9	June 7, 2023	Legislature and Regulatory Updates			
10	July 5, 2023	Market Research			
11	August 2, 2023	Service-Disabled Veteran Owned Program (SDVOSB)			

The program schedule is for information only and is subject to change.



One Continuous Learning Point

- Self-service process for one CLP of credit for SBA employees only: Complete the survey contained in the link below. A new link will be provided every month. The link is activated on the day of the training and will be deactivated two weeks after the training event. https://forms.office.com/g/8LHP7b26aW
- If you listen in groups and you want all attendees to be included on the future mailing list, send email addresses of participants in an excel document to sbalearning@sba.gov.

"SBA 1st Wednesday Virtual Learning 2023"

This Certificate is awarded to

Insert Your Name Here

For completion of

HUBZone Program

This training seminar may be credited towards "Continuous Learning Points" as described in OFPP Policy Letter 05-01. Recommendation of One CLP.

Pamela J. Beavers

Director, Area IV

SBA Office of Government Contracting

2/01/2023

DATE



Today's Speaker(s)

Lori Gillen, Director of the HUBZone Program

Laura Maas, Deputy Director of the HUBZone Program





U.S. Small Business Administration

HUBZone Program Presentation

Lori Gillen, Director of the HUBZone Program Laura Maas, Deputy Director of the HUBZone Program

HUBZone Program Purpose

Launched in 1999, the HUBZone Program fuels the development of distressed communities by providing small businesses preferential access to federal government contracts.

- Federal Government has goal to award 3% of procurement to HUBZonecertified small businesses via set-aside and price preference awards
- Small businesses become certified by locating in and employing residents (35%) from qualified HUBZones
- HUBZone communities benefit from jobs and investment.

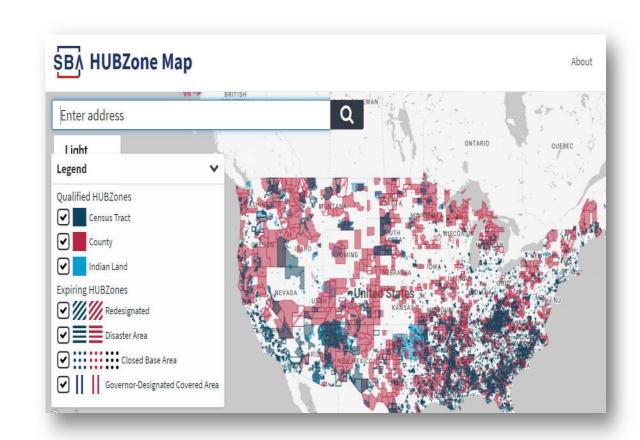


HUBZone Designations

- More than 22,000 communities
- Footprint expanding

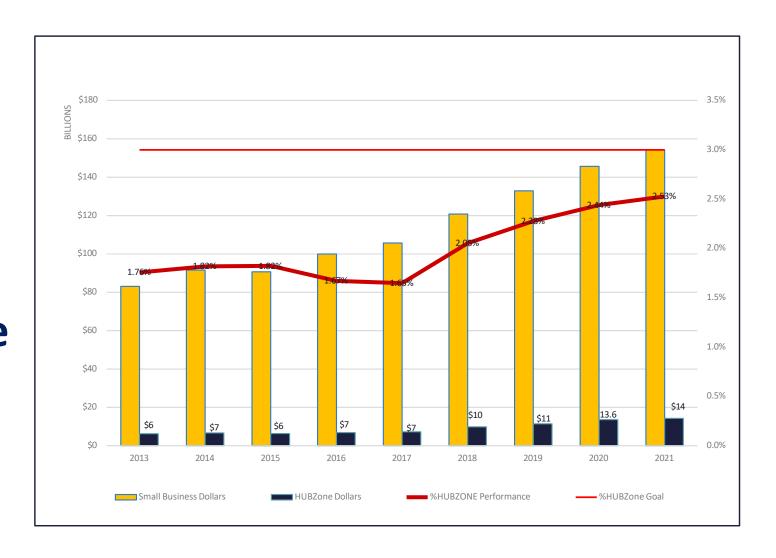
There are seven different designations:

- 1. Census Tract
- Non-metropolitan County
- 3. Indian Land
- Disaster Area
- 5. BRAC
- **6.** Redesignated (transition)
- 7. New in 2020: Governor's Designated (rural) Areas: now in Illinois, Colorado, Virginia, Wisconsin, Louisiana, and Connecticut.





Federal Scorecard Performance





HZ Scorecard Goal Achievement: The Good News

Most HUBZone dollars ever (\$14.3 billion)

- 3rd highest % in history of program (2.53%)
- 4th straight year of improvement
- Average contract to HUBZone firms = \$2,724,945 (1.5% increase)

FY: 2021

- 5.16% increase in dollars to HUBZone communities (+ \$700 m)
- 3.69% increase in federal goal attainment
- 3.67% increase in HUBZone firms receiving contracts (5,220)
- \$88 million (4.3%)
 increase in HZ set
 asides over last year





Agency HUBZone Goal Achievement

3% Goal: N	/let (14)	3% Goal: Not Yet (10)		
SBA (<mark>28.5%</mark>)	USDA (6.3%)	Treasury (2.2%)	HHS (<mark>1.5%)</mark>	
\$327m, 32 firms	\$602m, 450 firms	\$ <mark>209m</mark> , 113 firms	\$ <mark>617m, 263 firms</mark>	
Commerce (8.8%)	NRC (6.1%)	Defense (2.1%)	NASA (<mark>0.8%)</mark>	
\$421m, <mark>175 firms</mark>	\$10m, 23 firms	\$7.1b, <mark>1,800 firms</mark>	\$155m, 98 firms	
Interior (<mark>8.6%)</mark>	DHS (<mark>5.5%)</mark>	Veterans (2 <mark>.2%)</mark>	Education (0 <mark>.8%)</mark>	
\$ <mark>351m, 380 firms</mark>	\$ <mark>1.1b</mark> , 389 firms	\$779m, 302 firms	\$ <mark>20m, 25 firms</mark>	
Labor (<mark>7.6%)</mark>	GSA (<mark>5.0%)</mark>	Justice (2.0%)	SSA (0.66%)	
\$ <mark>180m</mark> , <mark>57 firms</mark>	\$ <mark>289m, 363 firms</mark>	\$ <mark>182m</mark> , <mark>220 firms</mark>	\$12m, <mark>43 firms</mark>	
OPM (7.1%)	EPA (<mark>4.9%)</mark>	Energy (1.5%)	AID (0.61%)	
\$ <mark>35m</mark> , 19 firms	\$ <mark>75m</mark> , 49 firms 🦳	<mark>\$600m</mark> , 58 firms	\$33m, <mark>22 firms</mark>	
State (<mark>7.0%)</mark>	NSF (<mark>4.7%)</mark>			
\$ <mark>727m</mark> , 120 firms	\$ <mark>24m</mark> , 28 firms			
HUD (6.5%)	DOT (<mark>3.9%)</mark>			
\$63m, <mark>33 firms</mark>	\$ <mark>294m</mark> , 158 firms			

Bold = Big 7, improved from FY20



HZ Scorecard Goal Achievement: The Bad News

FY: 2021

- Use of HUBZone-only Vehicles (sole source, set-aside, PEP combined) is down:
 - represents only 19% of awards to HUBZone firms
 - down from high of 30% in 2010
 - 11th straight year of decline
- Set aside dollars up over last year (+\$88 million or 4.3%) but;
 - Still only \$2 billion (or 15.8% of HZ awards)
 - \$1 BILLION less than in 2010
- Sole Source at \$61.7 million represents
 - Drop of 8.7% over last year
 - 5th lowest in history of program
 - 3rd straight year of decline



Why is this a concern?

#1: The majority of HZ firms (81%) are winning contracts based on another status: 8(a), WOSB, SDVOSB, SDB, etc.

DSBS HZ Certified (6,380) +:

8(a)	WOSB	EDWOS B	SDVOSB	SDB	Veteran
897	587	322	717	4,104	1,012

 Hurts our ability to attract more firms—especially those without dual certification status to participate— because the extra expenses related to participating in the HZ program are rewarded only through HZ set asides

#2: Single biggest factor leading to overall HUBZone Scorecard achievement is use of HUBZone only contracting vehicles (GEARS, 2018)

"Increasing expenditures through HUBZone set aside vehicles by 1% would result in a 0.8% increase in total dollars spent on HUBZone businesses."



HUBZone only Contracting Vehicles: Bright Spots

FY: 2021

9 Agencies stand out for increased HUBZone sole source awards by more than \$15 million for a total of \$40 million and represent 65% of total sole source awards

(DoD, Veterans, DHS, Commerce, Treasury, Transportation, OPM, Education, SBA)

13 Agencies increased HUBZone set aside awards. Five agencies increased their set asides by a total of \$206 million (DHS, HHS, State, Transportation, Labor) which significantly helped to offset big declines from DoD and NASA.

How can we build on that?



Agency ActionWhat Works?

Top Ten Success Factors for Agencies Achievement of HUBZone Goal

- 1. Become proficient at using HUBZone set asides.
- 2. Make larger awards to HUBZone businesses.
- 3. Consider HUBZone set-asides for large computer related purchases (54) in addition to Construction (23) and Manufacturing (32), because we know there are plenty of HUBZone firms in these NAICS.
- 4. Make awards to 8(a) and VOSB firms.
- 5. Utilize the Federal Supply Schedule, Blank Purchase Agreements or multiyear contracts.
- **6. Prioritize HUBZone from the top** (of Team, Office, Department, Agency, or Division
- **7. Plan in advance** to reserve opportunities for HUBZone set asides in key NAICs.
- 8. Build relationships with HUBZone enterprises
- 9. Become a HUBZone Mythbuster.
- 10. Reach out for support and info.



How Do Agencies Benefit From Awards to HUBZone Firms?

Meeting Diversity Goals:

- 40% of HUBZone firms claim dual certification—so increasing awards to HUBZone firms is also likely increasing awards to 8(a), WOSB, and Veterans
- 65% of HUBZone certified firms self-certify as a small disadvantaged business!

Fueling Local Economic Impact: in FY20, \$13 billion in federal procurement to HUBZone firms generated 1.9x the impact for a total of \$24.7 billion in aggregate economic activity—boosting some of the most distressed communities in our nation.

- +59,000 direct jobs supported
- +79,000 indirect jobs supported
- +\$7.1 billion in employee earnings

Building Goodwill: In one study of 30 mostly rural counties—contracts awarded to HUBZone firms was the largest source of federal procurement in 10% of the communities.

HUBZone firms can make a big difference in their communities!



HUBZone Results



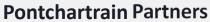
SAM Engineering and Surveying (SAMES) Inc.

\$400,000

















Pearl River Joint Venture



\$32,000



\$5,000,000









New Resources for Contracting Officers



Fact Sheet

Tips for Contracting Officers:

The HUBZone Program



WHAT IS NEW AND IMPROVED?

SBA made comprehensive changes to the HUBZone program in 2020 to make it easier for contracting officers and firms to use the program. How is it easier for contracting officers?

- Fewer steps before contract award. If a firm is certified at the time of an initial
 contract offer, it will be considered a HUBZone small business through the life of
 that contract. That means contracting officers no longer need to verify a firm's
 eligibility again at time of award.
- Easier eligibility verification. A firm must appear in the <u>Dynamic Small Business Search</u> (DSBS) as a HUBZone-certified business at the time of contract offer, which means contracting officers only need to check this one place to verify a firm is certified.



HUBZONE PROGRAM SET-ASIDE TOOLS

Contracting officers have three easy tools available for HUBZone set asides:

Sole source. A HUBZone contract can be awarded as sole source if the contracting officer does not have a reasonable expectation that two or more qualifying HUBZone small businesses will submit offers, determines that the qualified HUBZone small business is responsible, and determines that the contract can be awarded at a fair price.

Set aside. A competitive HUBZone set aside can be awarded if the contracting officer has a reasonable expectation that at least two responsible HUBZone businesses will submit offers and that the resulting contract can be awarded at a fair market price.

Price Evaluation Preference (PEP). A full and open competition contract can be awarded with a price evaluation preference for HUBZone small businesses. The offer of a HUBZone small business must be considered lower than the offer of a large business, provided that the offer of the HUBZone small business is not more than 10 percent higher.



FINDING A HUBZONE FIRM

- 1. Search DSBS to find and verify HUBZone-certified businesses.
- Get personal assistance from the SBA's government <u>contracting</u> <u>area offices</u> or from <u>Procurement Technical Assistance Centers</u>.
- Contact your agency's Office of Small and Disadvantaged Business Utilization (OSDBU) or your Agency Small Business Specialist.
- Issue a sources sought announcement in the <u>System for Awards Management (SAM)</u> seeking interested HUBZone small husinesses
- Look for a HUBZone-certified firm in the GSA Schedule program.

HELPFUL RESOURCES

Your agency's OSDBU can help you understand how to maximize use of the HUBZone program.

Matchmaking sessions can lead to new contracts with HUBZone businesses as well as long-term relationships with HUBZone firms over the years. Visit <u>GSA's website</u> to find upcoming events that you can participate in

To learn about your agency's progress toward its HUBZone goal, access your scorecard at <u>SBA's website</u>.

SBA has helpful tools on its <u>website</u>, including a video and tutorials for using the set-aside tools.

Fact Sheet and resources for Contracting Officers:
HUBZone administration (sba.gov)





YouTube Video



What
contracting
officers
should know
about the
HUBZone
program YouTube



HUBZone Program References

- Statutory authority: Small Business Act, 15 U.S.C. 632(p), 657a
- HUBZone Program Regulations: 13 CFR Part
 126
- Size Regulations: 13 CFR Part 121
- Recent rulemakings:
 - Governor-Designated Covered Areas
 - Direct Final Rule: 84 FR 62449 (Nov. 15, 2019)
 - -Effective Jan. 1, 2020
 - HUBZone Program Improvements
 - —Final Rule: 84 FR 65239 (Nov. 26, 2019)
 - -Effective Dec. 26, 2019



HUBZone Contract Vehicles



HUBZone Contracts (13 CFR 126.600)

HUBZone contracts are contracts awarded to certified HUBZone small business concerns, regardless of the place of performance, through any of the following procurement methods:

- Sole source awards
- 100% HUBZone set-aside awards and partial set-asides
- Full and open competition, where the HUBZone price evaluation preference is applied (application of a 10% price evaluation preference applied in full and open competition only applies if initial low offer is from a large business, not if low bidder is a small business)
- Reserves for HUBZone SBCs under Multiple Award Contracts (MAC)
- Orders set-aside for HUBZone SBCs against a MAC, where the MAC was awarded in full and open competition

Relationship Among Small Business Programs (FAR 19.203)

- SBA's small business socioeconomic programs include:
 - 8(a) Program
 - HUBZone Program
 - Service-Disabled Veteran-Owned (SDVO) Small Business
 Program
 - Women-Owned Small Business (WOSB) Program
 - Veteran Small Business Certification (VetCert)
- There is no order of precedence among these programs
- In determining which socioeconomic program to use, the contracting officer should consider, at a minimum—
 - Results of market research
 - Agency progress in fulfilling small business goals

HUBZone and Simplified Acquisition (13

CFR 126.607, FAR 19.1305)

AT OR BELOW SAT

CO MAY award via HUBZone set-aside or sole source award

ABOVE SAT

CO shall first consider a setaside before a HUBZone sole source award or setting aside the requirement as a small business set-aside

- SAT= \$250,000;
- Micro-purchase threshold= \$10,000

HUBZone Sole Source Awards (13 CFR 126.612, FAR 19.1306)

- CO may award a sole source contract to a HUBZone SBC (before considering a small business set-aside) if—
 - CO does not expect to receive offers from at least 2 HUBZone SBCs
 - Anticipated price of the contract (including options) will not exceed—
 - \$7 M for a requirement assigned a manufacturing NAICS code; or
 - \$4 M for all other requirements
 - The requirement is not currently being performed by an 8(a) participant and has not been accepted as an 8(a) requirement by SBA
 - The HUBZone SBC has been determined to be a responsible contractor with respect to performance
 - Award can be made at a fair and reasonable price

SBA has the right to appeal CO's decision not to make a HUBZone sole source award

Note: This exclusion of FAR 19.1306 was removed: The acquisition is greater than the SAT



HUBZone Set-Aside (FAR 19.1305(c))

- To award via HUBZone set-aside, CO must have a reasonable expectation that—
 - Offers will be received from at least 2 HUBZone SBCs; and
 - Award will be made at a fair market price

If the CO receives—

- only one acceptable offer from a certified HUBZone SBC
 - the CO should make an award to that concern
- no acceptable offers from HUBZone SBCs
 - the CO should withdraw the HUBZone set-aside and set the procurement aside for small business concerns, as appropriate (see FAR 19.203)

Set-Aside of Orders

- A CO may—
 - Set-aside an order placed against a multiple-award contract for HUBZone SBCs (FAR 19.5) and no justification for this exception to fair opportunity is required (FAR 16.5)
 - Set-aside part(s) of a multiple-award contract for HUBZone SBCs (FAR 19.5)
 - Reserve one or more contract awards for HUBZone SBCs under full and open multiple- award procurements (FAR 19.5)
 - Set-aside orders & BPAs under the GSA Schedule (FAR 8.4)

Set-Aside of Orders – FAR Part 19 Applies

FAR 16.505(b)(2)(i)(F): When setting aside orders for small business concerns:

• The specific small business program eligibility requirements identified in part 19 apply.

FAR 8.405-5(a)(2): When setting aside orders and BPAs against the GSA Schedule:

 The specific small business program eligibility requirements identified in part 19 apply.

What does this mean? Examples:

- HUBZone joint venture requirements apply
- HUBZone limitations on subcontracting apply



Price Evaluation Preference (PEP) For HUBZone SBCs (13 CFR 126.613, FAR 19.1307)

- The HUBZone price evaluation preference (PEP) shall be used in acquisitions conducted using full and open competition
- The preference shall NOT be used—
 - Where price is not a selection factor (e.g., Architect/Engineer acquisitions)
 - Where all fair and reasonable offers are accepted (e.g., the award of multiple award schedule contracts)

Applying the HUBZone PEP

- The CO shall apply the HUBZone PEP in F&O competition, when the lowest, responsive, responsible offeror is a large business
- The PEP is applied by adding a factor of 10% to—
 - The otherwise lowest, responsive, responsible offer from a large business (AKA the large business that is the apparent successful offeror)
 - Offers from HUBZone SBCs that have waived the PEP
 - Offers from small business concerns that are not the apparent successful offeror
- NOTE: Apply PEP first, then do best value analysis

Price Evaluation Preference – Examples

OFFER		PEP APPLIED (*10%)	
HUBZone	\$113	HUBZone	\$113
Small	\$103	Small	\$113.3
Large	\$100	Large	\$110

- Before PEP applied, the large business is the lowest, responsive and responsible offeror.
- After applying the 10% PEP, the large business is still the lowest, responsive and responsible offeror.
- In this example, the application of the PEP <u>does not</u> benefit the HUBZone SBC.

NOTE: If price equal → Award to the HZ SBC

Price Evaluation Preference – Examples

OFFER		PEP APPLIED (*10%)	
HUBZone	\$100	HUBZone	\$100
Small	\$97	Small	\$106.7
Large	\$95	Large	\$104.5

- Before PEP applied, the large business is the lowest, responsive and responsible offeror.
- After applying the 10% PEP, the large business is no longer the lowest, responsive and responsible offeror.
- In this example, the application of the PEP does benefit the HUBZone SBC.

Price Evaluation Preference – Examples

OFFER		PEP APPLIED	
HUBZone	\$100		
Small	\$95	PEP NOT APPLIED	
Large	\$97	PEP NOT APPLIED	

- Before PEP applied, the small business is the lowest, responsive and responsible offeror.
- Since lowest offeror is not a large business, the HUBZone PEP is not applied.

Requirements to Bid on HUBZone Contract (13 CFR 126.601)

At the time a certified HUBZone SBC submits its initial offer (including price) on a specific HUBZone contract, it must certify to the CO that:

- It is a certified HUBZone SBC that appears on SBA's List (DSBS) dsbs.sba.gov;
- It is a small business under the NAICS code assigned to the procurement;
 and
- It will "attempt to maintain" having at least 35% of its employees residing in a HUBZone during the performance of a HUBZone contract. (13 CFR 126.200(e))
- It will comply with the applicable limitations on subcontracting during performance of the contract, as set forth in 13 CFR 125.6, 126.200(f) and 126.700.

Note: The requirement to notify SBA of a material change was removed with the Regulations published on 11/26/2019.



Eligibility Improvements: Attempt to Maintain

- A firm will be eligible to compete for HUBZone set-aside awards while attempting to maintain compliance with the 35% HZ residency requirement, so long as at least 20% of its employees reside in a HUBZone.
- HUBZone firms that are performing on a HUBZone contract at the time of their recertification must have at least 20% of their employees residing in a HUBZone to recertify.
- HUBZone firms that are not performing on a HUBZone contract at the time of recertification must have at least 35% of their employees residing in a HUBZone to recertify.
- * When firms receive a federal contract they often need to ramp up hiring quickly—which in the case of HUBZone threatened to temporarily place them out of compliance with the requirements of the program if fewer than 35% of the workforce did not live in a HUBZone. This change provides clarity regarding the definition of attempting to maintain compliance while performing on a federal contract.

Joint Venture

•A HUBZone SBC may joint venture with one or more other small business concerns or its SBA-approved mentor for the purpose of submitting an offer for a HUBZone contract. (13 CFR 126.616)

*Note: The joint venture itself need not be certified as a qualified HUBZone SBC.

Limitations on Subcontracting (LOS)

Final Rule published at 81 FR 34243 – Effective June 30, 2016

A HUBZone SBC prime contractor may subcontract part of a HUBZone contract, provided the HUBZone SBC meets the following requirements:

Services (except construction)

 Spend no more than 50% of the value of the prime contract on subcontractors that are not HUBZone SBCs

General Construction

- Spend no more than 85% of the value of the prime contract on subcontractors that are not HUBZone SBCs
- Cost of materials are excluded

Supplies (from a manufacturer)

 Spend no more than 50% of the value of the prime contract on subcontractors that are not HUBZone SBCs

Special Trade Construction

- Spend no more than 75% of the value of the prime contract on subcontractors that are not HUBZone SBCs
- Cost of materials are excluded

*NOTE: Subcontractors that are also HUBZone SBCs are referred to as "similarly situated entities"



Nonmanufacturer Rule (NMR)(13 CFR 126.601, FAR 19.1303)

- A HUBZone SBC may submit an offer for supplies as a nonmanufacturer if it meets the requirements of the NMR set forth at 13 CFR 121.406(b)(1)
 - In 2016, SBA eliminated the requirement that the manufacturer also be a HUBZone SBC (81 FR 34243)
- Under SBA regulations, a CO may now request a waiver of the NMR for a HUBZone contract
 - Class waivers also apply to HUBZone contracts
- As a result, the HUBZone program's treatment of the NMR is now consistent with SBA's other socioeconomic programs

Compliance With LOS & NMR

When do the HZ LOS and NMR apply?

- HUBZone set-asides
- Partial HUBZone set-asides
- HUBZone reserves
- Orders set-aside for HUBZone SBCs
- Awards to HUBZone SBCs under F&O after HZ PEP applied

What is the compliance period?

- Set aside (full or partial): Base term and each subsequent option period
 - •HOWEVER, CO may require concern to meet the LOS or NMR for each order
- Order set-aside under F&O: Term of order



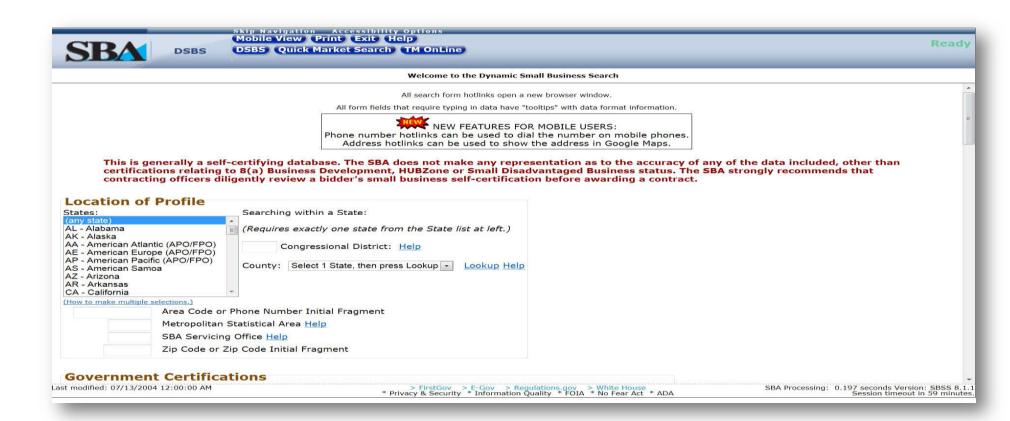
Agency Roles

- Verify firm is HUBZone eligible at time of offer
- Verify eligibility of firm in DSBS
- •If firm is not displaying certification in SAM, contact HUBZone office
- Conduct market research by consulting your OSDBU, PCR, DSBS, or SBA
- Submit a protest if you suspect fraud or ineligibility

How to find a HUBZone Firm

- Search DSBS to find and verify HUBZone-certified businesses.
- Get personal assistance from the SBA's government contracting area offices or from Procurement Technical Assistance Centers.
- Contact your agency's Office of Small and Disadvantaged Business Utilization (OSDBU) or your Agency Small Business Specialist.
- Issue a sources sought announcement in the System for Awards Management (SAM) seeking interested HUBZone small businesses.
- Look for a HUBZone-certified firm in the GSA Schedule program.

How to Locate HUBZone Contractors Using the Dynamic Small Business Search (DSBS) (dsbs.sba.gov)





DSBS – How HUBZone Certification is Displayed

Each firm's DSBS profile has two fields relevant to HUBZone certification:

- "HUBZone Certified? [] Yes [] No"
- "HUBZone Certification Date"
- "HUBZone Certified? [X] Yes [] No" indicates the firm is currently HUBZone certified. The date in the HUBZone Certification Date field is the date the firm was certified and became eligible for HUBZone awards.
- "HUBZone Certified? [] Yes [X] No" indicates the firm is NOT currently HUBZone certified. The dates in the HUBZone Certification Date field is the date the firm was originally certified and the date the certification ended. This firm is not currently eligible for HUBZone Awards.
- "HUBZone Certified? [] Yes [X] No" with N/A next to "HUBZone Certification Date" means that the firm was never HUBZone certified

NOTE:

- ➤ "HUBZone Certification Date" indicates the initial date of certification and does not reflect the dates of any recertification process, which are internal to SBA
- An approval or recertification letter is **NOT valid evidence** that a firm is currently HUBZone certified, because the firm may have been decertified since the notice was issued.

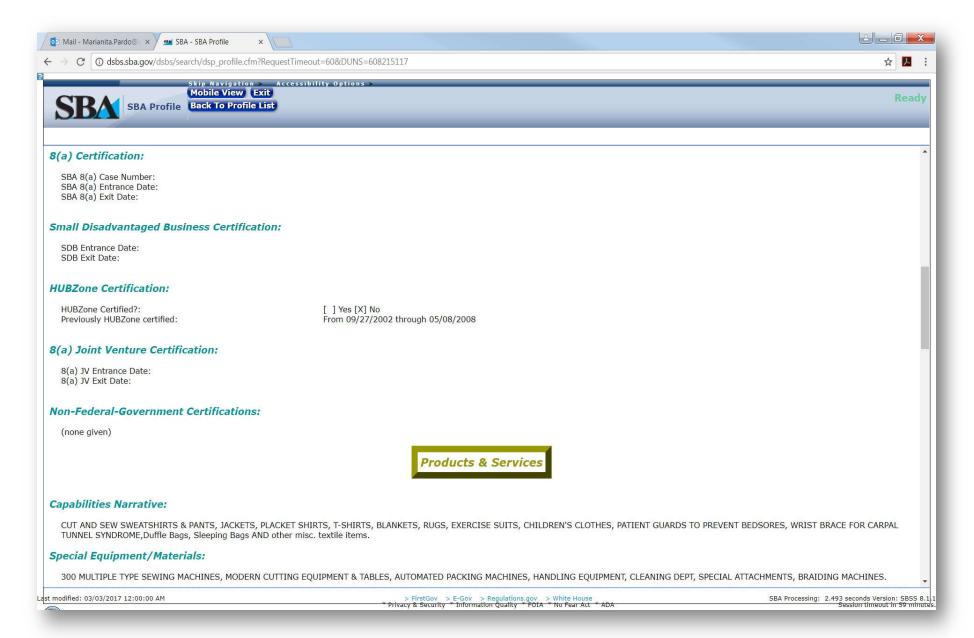


DSBS example: Currently Certified HUBZone Small Business



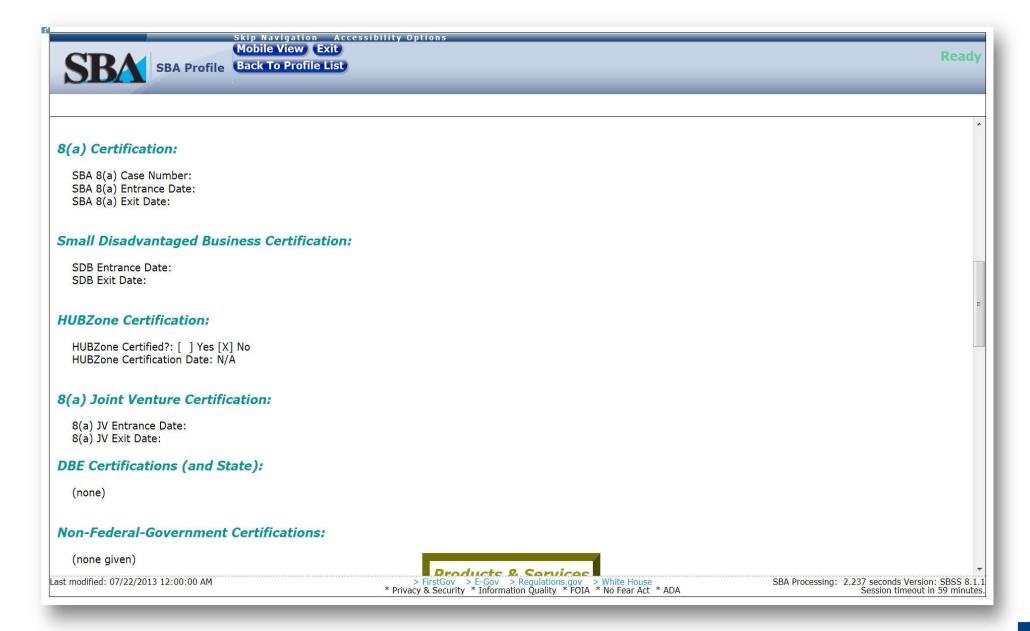


DSBS example: Decertified HUBZone Small Business





DSBS example: Non-HUBZone Small Business





Contact Information

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U.S. Small Business Administration